



LAI SUN GARMENT

麗新製衣

Press Release

Lai Sun Garment (International) Limited HK\$800 Million 3-Year Secured Term /Revolving Loan Facility

(Hong Kong, 20 November 2012) Lai Sun Garment (International) Limited (0191.HK) (Lai Sun or the “Borrower”) has mandated The Bank of East Asia, Limited, Chong Hing Bank Limited and Oversea-Chinese Banking Corporation Limited, Hong Kong Branch to be the Mandated Co-ordinating Arrangers and Lenders for arranging a 3-year Secured Term / Revolving Loan Facility (the “Facility”). The Borrower received a total commitment of HK\$800 million.

We wish to thank all the Mandated Co-ordinating Arrangers and Lenders for their strong support of this Facility and of Lai Sun and look forward to concluding this transaction within the next couple of weeks.

The principal terms and the participating banks of the Facility are as follows:

Borrower	:	Lai Sun Garment (International) Limited
Facility Type	:	Secured Term / Revolving loan facility
Facility Amount	:	HK\$800 million
Term	:	3 years
Interest rate	:	2.0% per annum over Hibor
Facility Agent/ Security Agent	:	The Bank of East Asia, Limited
Mandated Co-ordinating Arrangers and Lenders	:	The Bank of East Asia, Limited Chong Hing Bank Limited Oversea-Chinese Banking Corporation Limited, Hong Kong Branch

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