



LAI SUN GARMENT

麗新製衣

Press Release

**Lai Sun Garment (International) Limited
HK\$800 Million 3-Year Secured Term /Revolving Loan Facility**

(Hong Kong, 21 December 2012) Lai Sun Garment (International) Limited (0191.HK) (“Lai Sun”) today signed a HK\$800 million 3-year secured term/revolving loan facility (the “Facility”) with 3 financial institutions.

The proceeds of the Facility will be used to refinance the outstanding loan balance under the existing loan facility secured by G/F to 9/F of Crocodile Center situated at No.79 Hoi Yuen Road, Kwun Tong, Kowloon, Hong Kong and finance the working capital requirements of Lai Sun and its subsidiaries.

The principal terms and the participating banks of the Facility are as follows:

Borrower	:	Lai Sun Garment (International) Limited
Facility Type	:	Secured Term / Revolving loan facility
Facility Amount	:	HK\$800 million
Term	:	3 years
Interest Rate	:	2.0% per annum over Hibor
Facility Agent/ Security Agent	:	The Bank of East Asia, Limited
Mandated Co-ordinating Arrangers and Lenders	:	The Bank of East Asia, Limited Chong Hing Bank Limited Oversea-Chinese Banking Corporation Limited, Hong Kong Branch

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