



LAI SUN GROUP

麗新集團

Press Release

**Lai Sun Development Company Limited  
HK\$2,120 Million 4-Year Secured Term Loan Facility  
for the Development of a Site Located at  
Area 68A2, Tseung Kwan O, New Territories**

(Hong Kong, 29 April 2013) Strongly Limited, owner of the captioned site and a 50%-owned joint venture of Lai Sun Development Company Limited (0488.HK) (“Lai Sun”), has mandated Australia and New Zealand Banking Group Limited, The Bank of East Asia, Limited, DBS Bank Ltd., Hong Kong Branch, Hang Seng Bank Limited, Industrial and Commercial Bank of China (Asia) Limited, Shanghai Commercial Bank Ltd. and Shanghai Pudong Development Bank Co., Ltd., Hong Kong Branch to be the Mandated Co-ordinating Arrangers and Lenders for arranging a 4-year secured term loan facility (the “Facility”). Strongly Limited received a total commitment of approximately HK\$4,127 million, which represents a 195% oversubscription from the original amount of HK\$2,120 million.

We wish to thank all the Mandated Co-ordinating Arrangers and Lenders for their strong support of the Facility and of Strongly Limited and Lai Sun and look forward to concluding this transaction within the next couple of weeks.

The principal terms and the participating banks of the Facility are as follows:

Borrower	:	Strongly Limited
Facility Type	:	Secured term loan facility
Facility Amount	:	HK\$2,120 million
Term	:	4 years
Front-end Fee	:	1.2% flat on the Facility Amount
Interest Rate	:	1.7% per annum over HIBOR
Facility Agent/ Security Agent	:	Hang Seng Bank Limited
Mandated Co-ordinating Arrangers and Lenders	:	Australia and New Zealand Banking Group Limited The Bank of East Asia, Limited DBS Bank Ltd., Hong Kong Branch Hang Seng Bank Limited Industrial and Commercial Bank of China (Asia) Limited Shanghai Commercial Bank Ltd. Shanghai Pudong Development Bank Co., Ltd., Hong Kong Branch

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