



LAI SUN DEVELOPMENT

麗 新 發 展

Press Release

Lai Sun Development Company Limited
HK\$2,200 Million 3-Year Secured Term /Revolving Loan Facility

(Hong Kong, 27 August 2012) Lai Sun Development Company Limited (0488.HK) (Lai Sun or the “Borrower”) has mandated Australia and New Zealand Banking Group Limited, Bank of Communications Co., Ltd., Hong Kong Branch, The Bank of East Asia, Limited, BNP Paribas, Hong Kong Branch, Chong Hing Bank Limited, DBS Bank Ltd., Hong Kong Branch, Hang Seng Bank Limited, The Hongkong and Shanghai Banking Corporation Limited, Industrial and Commercial Bank of China (Asia) Limited, Standard Chartered Bank (Hong Kong) Limited, Shanghai Pudong Development Bank Co., Ltd., Hong Kong Branch and Shanghai Commercial Bank Ltd. to be the Mandated Lead Arrangers for arranging a 3-year Secured Term / Revolving Loan Facility (the “Facility”). The Borrower received a total commitment of HK\$6,040 Million, which represents a 275% oversubscription from the original amount of HK\$2,200 Million.

Mr. Chew Fook Aun, Executive Director and Deputy Chairman of the Company, said: “The response of the banks to the Facility has been extremely positive, which demonstrates the confidence of the banking industry in Lai Sun. We wish to thank all the Mandated Lead Arrangers for their strong support of this Facility and of Lai Sun and look forward to concluding this transaction within the next couple of weeks.”

The principal terms and the participating banks of the Facility are as follows:

Borrower	: Lai Sun Development Company Limited
Facility Type	: Secured Term / Revolving loan facility
Facility Amount	: HK\$2,200 million
Term	: 3 years
Structuring Fee	: 0.75% flat on the final Facility amount
Management Fee	: 0.75% flat on the final Facility amount
Commitment Fee	: 0.40% per annum on the daily undrawn balance of the Facility during the availability period
Interest rate	: 2.00% per annum over 1, 2, 3 or 6-month Hibor
Facility Agent/ Security Agent	: Hang Seng Bank Limited
Mandated Lead Arrangers	: Australia and New Zealand Banking Group Limited Bank of Communications Co., Ltd., Hong Kong Branch The Bank of East Asia, Limited BNP Paribas, Hong Kong Branch Chong Hing Bank Limited DBS Bank Ltd., Hong Kong Branch Hang Seng Bank Limited The Hongkong and Shanghai Banking Corporation Limited Industrial and Commercial Bank of China (Asia) Limited Standard Chartered Bank (Hong Kong) Limited Shanghai Pudong Development Bank Co., Ltd., Hong Kong Branch Shanghai Commercial Bank Ltd.

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