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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Lai Fung MTN Limited (the “Issuer”)

(incorporated with limited liability under the laws of Hong Kong)

U.S.\$2,000,000,000 Medium Term Note Programme (the “Programme”)

unconditionally and irrevocably guaranteed by



LAI FUNG HOLDINGS

Lai Fung Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1125)

LAI FUNG HOLDINGS LIMITED (the “Guarantor”)

Arranger and Dealer for the Programme

HSBC

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the Programme for 12 months after 22 December 2021 under which notes may be issued by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 22 December 2021. The listing of the Programme is expected to become effective on or about 23 December 2021.

Hong Kong, 22 December 2021

As at the date of this announcement, the board of directors of the Guarantor comprises seven Executive Directors, namely Mr. Chew Fook Aun (Chairman), Mr. Lam Kin Hong, Matthew (Executive Deputy Chairman), Mr. Lam Hau Yin, Lester (Chief Executive Officer) (also alternate to Madam U Po Chu), Madam U Po Chu and Messrs. Cheng Shin How, Lee Tze Yan, Ernest and Tham Seng Yum, Ronald; and five Independent Non-executive Directors, namely Messrs. Lam Bing Kwan, Ku Moon Lun, Law Kin Ho, Mak Wing Sum, Alvin and Shek Lai Him, Abraham.

As at the date of this announcement, the board of directors of the Issuer comprises Messrs. Chew Fook Aun, Lam Hau Yin, Lester, Lee Tze Yan, Ernest and Tham Seng Yum, Ronald.