



LAI FUNG HOLDINGS

Lai Fung Holdings Limited
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1125)

FORM OF PROXY

For use by members at the Annual General Meeting
to be held on Tuesday, 9 December 2014 at 9:00 a.m. or any adjournment thereof

Number of Shares to which this Form of Proxy relates ^(Note 1)	
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I/We ^(Note 2) _____
of _____,
being the registered holder(s) of ordinary shares of HK\$0.10 each (the "Shares") in the capital of Lai Fung Holdings Limited (the "Company"),
HEREBY APPOINT ^(Note 3) the chairman of the meeting or _____
of _____

as my/our proxy to attend and act for me/us at the annual general meeting of the Company ("AGM") to be held at Gloucester Room II, 3/F., The Excelsior, Hong Kong, 281 Gloucester Road, Causeway Bay, Hong Kong on Tuesday, 9 December 2014 at 9:00 a.m. or any adjournment thereof and to vote on my/our behalf in respect of the resolutions to be considered and, if thought fit, passed at the AGM and its adjournment as directed below.

Please indicate with a "✓" in the following boxes provided how you wish your vote(s) to be cast on a poll.

		FOR ^(Note 5)	AGAINST ^(Note 5)	ABSTAIN ^(Note 5)
ORDINARY RESOLUTIONS				
1.	To consider and adopt the audited financial statements for the year ended 31 July 2014 and the reports of the directors and the independent auditors of the Company thereon.			
2.	To declare a final dividend.			
3.	(A) To elect Mr. Chan Boon Seng as a non-executive Director.			
	(B) To re-elect the following Directors who retire and have offered themselves for re-election:			
	(i) Dr. Lam Kin Ming as an executive Director;			
	(ii) Mr. Lam Hau Yin, Lester as an executive Director; and			
	(iii) Mr. Lau Shu Yan, Julius as an executive Director.			
(C) To authorise the Board to fix the Directors' remuneration.				
4.	To re-appoint Ernst & Young, Certified Public Accountants of Hong Kong, as the independent auditors of the Company and to authorise the Board to fix their remuneration.			
5.	(A) To grant a general mandate to the Directors to repurchase the Company's Shares not exceeding 10% of the aggregate nominal amount of the issued share capital of the Company.*			
	(B) To grant a general mandate to the Directors to issue, allot and deal with additional Shares not exceeding 20% of the aggregate nominal amount of the issued share capital of the Company.*			
	(C) To extend the general mandate under Resolution No. 5(B) by the addition of the aggregate nominal amount of the Shares to be repurchased by the Company pursuant to Resolution No. 5(A).*			
SPECIAL RESOLUTION				
6.	To approve the amendments to the Memorandum and Articles of Association of the Company and to adopt the amended and restated Memorandum and Articles of Association of the Company which consolidate all of the proposed amendments and all previous amendments made pursuant to resolutions passed by the shareholders of the Company.*			

* The full text of resolutions nos. 5 and 6 is set out in the notice of the AGM dated 10 November 2014.

Member's Signature: _____ ^(Note 4) Dated this _____ day of _____, 2014

Contact Phone Number: _____

Notes:

- Please insert the number of the Shares. If no number is inserted or the number inserted exceeds the total number of the Shares registered in your name(s), this form of proxy will be deemed to relate to all the Shares in the capital of the Company registered in your name(s).
- Full name(s) and address(es) must be inserted in CAPITAL LETTERS.
- A member of the Company ("Member") is entitled to appoint one (or, if he/she/it holds two or more Shares, more than one) proxy of his/her/its choice to vote instead of him/her/it provided that each proxy is appointed to exercise the rights attached to a Share or the Shares held by the Member. A proxy need not be a Member. If such an appointment is made, please delete the words "the chairman of the meeting or" and insert in CAPITAL LETTERS the name and address of the person appointed as the proxy in the space provided. For appointment of more than one proxy, the original form of proxy may be photocopied for use.
- This form of proxy or a photocopy thereof must be signed by the appointor or his/her/its attorney duly authorised in writing, or if such appointor is a corporation, either given under its common seal or under the hand of an officer or attorney duly authorised.
- IMPORTANT: IF YOU WISH TO VOTE FOR THE RESOLUTIONS, PLEASE TICK THE APPROPRIATE BOXES MARKED "FOR". IF YOU WISH TO VOTE AGAINST THE RESOLUTIONS, PLEASE TICK THE APPROPRIATE BOXES MARKED "AGAINST". IF YOU WISH TO ABSTAIN FROM VOTING ON THE RESOLUTIONS, PLEASE TICK THE APPROPRIATE BOXES MARKED "ABSTAIN".** If a "✓" is put under the columns "For", "Against" or "Abstain", it will be deemed to relate to the entire number of Shares held. If only part of the shareholding is to be voted/abstained, please state the relevant number of Shares under the columns "For", "Against" or "Abstain". However, the number of the Shares abstained from voting will not be counted in the calculation of the required majority of voting. If this form of proxy is returned duly signed but without a specific direction, the proxy will cast your vote(s) or abstain from voting at his/her/its discretion. Save to the extent of any instructions as aforesaid, this form of proxy gives absolute authority to the proxy to do all such things (including voting or abstaining as he/she/it may at his/her/its absolute discretion consider appropriate) that the appointing Member may do in respect of any business which may arise at the AGM.
- To be valid, this form of proxy or a photocopy thereof, duly completed together with any power of attorney or other authority (if any) under which it is signed or a notarially certified copy of such power of attorney or authority must be deposited at the Company's branch share registrar in Hong Kong, **Tricor Tengis Limited ("Registrar") at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong** not less than 48 hours before the time appointed for holding the AGM or its adjourned meeting thereof. **The contact phone number of the Registrar is (852) 2980 1333.**
- Completion and return of this form of proxy or any photocopy thereof shall not preclude Members from attending and voting in person at the AGM or any adjournment thereof should he/she/it so wish. In such case, the said form(s) of proxy shall be deemed to be revoked.
- Any alterations made in this form of proxy or any photocopy thereof must be initialled by the person who signs it.
- Pursuant to Rule 13.39(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, voting on all resolutions set out in the notice of the AGM will be decided by poll at the AGM.
- The Company reserves its right to treat any form of proxy which has been incorrectly completed in some manner as valid if such incorrectness is considered by the Company, at its absolute discretion, not material.
- A Member or his/her/its proxy should produce proof of identity when attending the AGM. If a corporate Member appoints its representative to attend the AGM, such representative should produce proof of identity and a copy of the resolution of the board of directors or other governing body of that Member appointing such representative to attend the AGM.