



LAI SUN GARMENT  
麗新製衣

**Press Release**

**Lai Sun Garment (International) Limited  
HK\$1,000 Million 5-Year Secured Term Loan and Revolving Credit Facility**

(Hong Kong, 10 December 2020) Lai Sun Garment (International) Limited (0191.HK) (“**Lai Sun Garment**”) signed a 5-year secured term loan and revolving credit facility (the “**Facility**”) today with 5 financial institutions. The Facility will be used to refinance the outstanding loan balance under the existing loan facility secured by Por Yen Building situated at No. 478 Castle Peak Road, Cheung Sha Wan, Kowloon, Hong Kong and G/F to 9/F of Crocodile Center situated at No.79 Hoi Yuen Road, Kwun Tong, Kowloon, Hong Kong and finance the general corporate requirements of Lai Sun Garment.

The principal terms and the participating banks of the Facility are as follows:

Borrower	:	Lai Sun Garment (International) Limited
Facility Type	:	Secured term loan and revolving credit facility
Facility Amount	:	HK\$1,000 million
Term	:	5 years
Interest Rate	:	1.3% per annum over HIBOR
Facility Agent/ Security Agent	:	The Bank of East Asia, Limited
Mandated Lead Arrangers and Lenders	:	The Bank of East Asia, Limited Bank of China (Hong Kong) Limited Oversea-Chinese Banking Corporation Limited Cathay United Bank Company, Limited, Hong Kong Branch Dah Sing Bank, Limited

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