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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



L A I F U N G H O L D I N G S

Lai Fung Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1125)

CNY1,800,000,000

6.875% Senior Notes due 2018

(Stock Code: 85920)

Joint Bookrunners and Joint Lead Managers

DBS Bank Ltd.

HSBC

J.P. Morgan

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the CNY1,800,000,000 6.875% senior notes due 2018 (the “**Notes**”) by way of debt issues to professional investors only as described in the offering circular dated 18 April 2013. Permission for the listing of, and dealing in, the Notes is expected to become effective on or about 26 April 2013.

Hong Kong, 25 April 2013

As at the date of this announcement, the board of directors of Lai Fung Holdings Limited comprises seven Executive Directors, namely Mr. Chew Fook Aun (Chairman), Dr. Lam Kin Ming (Deputy Chairman), Mr. Lam Kin Hong, Matthew (Executive Deputy Chairman), Mr. Lam Hau Yin, Lester (Chief Executive Officer), Madam U Po Chu, Mr. Lau Shu Yan, Julius and Mr. Cheng Shin How; two Non-executive Directors, namely Mr. Leow Juan Thong, Jason and Mr. Lucas Ignatius Loh Jen Yuh (also alternate to Mr. Leow Juan Thong, Jason); and five Independent Non-executive Directors, namely Messrs. Lam Bing Kwan, Ku Moon Lun, Law Kin Ho, Mak Wing Sum, Alvin and Shek Lai Him, Abraham.