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L A I F U N G H O L D I N G S

Lai Fung Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1125)

## **OVERSEAS REGULATORY ANNOUNCEMENT**

This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the attached announcement on the next page. A copy of the announcement is available on the website of the Singapore Exchange Securities Trading Limited at [www.sgx.com](http://www.sgx.com).

On behalf of the Board  
**Lai Fung Holdings Limited**  
**Chew Fook Aun**  
*Chairman*

Hong Kong, 20 May 2013

*As at the date of this announcement, the Board comprises seven Executive Directors, namely Mr. Chew Fook Aun (Chairman), Dr. Lam Kin Ming (Deputy Chairman), Mr. Lam Kin Hong, Matthew (Executive Deputy Chairman), Mr. Lam Hau Yin, Lester (Chief Executive Officer), Madam U Po Chu, Mr. Lau Shu Yan, Julius and Mr. Cheng Shin How; two Non-executive Directors, namely Mr. Leow Juan Thong, Jason and Mr. Lucas Ignatius Loh Jen Yuh (also alternate to Mr. Leow Juan Thong, Jason); and five Independent Non-executive Directors, namely Messrs. Lam Bing Kwan, Ku Moon Lun, Law Kin Ho, Mak Wing Sum, Alvin and Shek Lai Him, Abraham.*

## ANNOUNCEMENT

Reference is made to the announcement of Lai Fung Holdings Limited (the “**Company**”) dated 7 May 2013 in relation to the solicitation of consents (the “**Consent Solicitation**”) described below. As indicated in the consent solicitation statement dated 7 May 2013 (the “**Consent Solicitation Statement**”), the consent solicitation period expired at 5:00 p.m., London time, on 17 May 2013.

The Company announces today that it has received from the holders of its US\$200,000,000 9.125% Senior Notes due 2014 (ISIN No. XS0295131980, Common Code No. 029513198) (the “**Notes**”) the requisite number of unrevoked consents (the “**Requisite Consents**”) necessary for certain proposed amendments (the “**Proposals**”) to the indenture, dated as of 4 April 2007 (as supplemented or amended to the date hereof, the “**Indenture**”) among the Company, the subsidiary guarantors named therein, and DB Trustees (Hong Kong) Limited, as trustee (the “**Trustee**”), pursuant to which such Notes were issued.

As the Requisite Consents have been obtained, the Company and the subsidiary guarantors have executed a supplemental indenture with the Trustee to give effect to the Proposals, which became effective upon execution but will not become operative until the Company pays the holders of the Notes who delivered consents in accordance with the terms and conditions set forth in the Consent Solicitation Statement.

The distribution of this announcement in certain jurisdictions may be restricted by law. Persons into whose possession this press release comes are required to inform themselves about, and to observe, any such restrictions.

### ABOUT THE COMPANY

The Company’s core businesses include the investment and development of high-quality serviced apartments, residential, office and commercial properties in major gateway cities in China, in particular, Shanghai and Guangzhou.

### FORWARD-LOOKING INFORMATION

Forward-looking statements in this announcement, including those statements relating to the Consent Solicitation, such as the payment of the consent fee, are based on current expectations. These statements are not guarantees of future events or results. Future events and results involve some risk, uncertainties and assumptions that are difficult to predict. Actual events and results could vary materially from the description contained herein due to many factors including changes in the market and price for the Notes; changes in the business and financial condition of the Company and its subsidiaries; changes in the debt markets in general; and the occurrence of events specified in the Consent Solicitation that would trigger a condition permitting termination or amendment of the Consent Solicitation.

20 May 2013